

Ref: SEBI/BSE/2023-24/03

Date: April 01, 2023

Scrip Code: 974084, 974110, 973075, 974203, 973670, 973102 and Unlisted NCDs

Company Code: 10494

To,
The Manager
Listing Department
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001, India

Subject: Confirmation Certificate pursuant to Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (*“LODR Regulations”*) regarding payment of Interest and/or Principal repayment for the Non-Convertible securities (*including unlisted securities*) during the quarter ended on 31st March 2023

Dear Sir/Madam,

Pursuant to Regulation 57(5) (a) of the LODR Regulations, we hereby confirm that the Company has honored its obligations towards the payment of interest and the repayment of principal amounts, for its Non-Convertible securities, falling due during the quarter ended on 31st March 2023. The security wise details of payments are mentioned herein below:

| S.No | Name of the Issuer | ISIN | Listed/ Unlisted | Due Date | Due Amount (in Rs.) | Record Date | Purpose | Reason for unpaid (If any) |
|------|--------------------------------|-----------------------|------------------|------------|--|-------------|--|----------------------------|
| 1. | Sonata Finance Private Limited | INE509M07188 | Unlisted | 24/01/2023 | 11,38,171/- (net of withholding tax) | 08/01/2023 | Interest | N.A. |
| | | | | | 10,50,00,000/- | | Principal (Full and Final Redemption) | |
| 2. | Sonata Finance Private Limited | INE509M07311 | Listed | 30/01/2023 | 2,34,52,509/- | 14/01/2023 | Interest | N.A. |
| 3. | Sonata Finance Private Limited | Global Access Fund LP | Unlisted | 03/02/2023 | 15,35,330.14/- (net of withholding tax) | - | Interest | N.A. |
| | | | | | 7,95,00,000/- | | Principal (Partial Redemption) | |
| 4. | Sonata Finance Private Limited | Global Access Fund LP | Unlisted | 24/02/2023 | 4,38,666/- (net of withholding tax) | - | Interest | N.A. |
| | | | | | 7,95,00,000/- | | Principal (Full and Final Redemption) | |

| S.No | Name of the Issuer | ISIN | Listed/ Unlisted | Due Date | Due Amount (in Rs.) | Record Date | Purpose | Reason for unpaid (If any) |
|------|--------------------------------|--------------|------------------|---|--|-------------|---|----------------------------|
| 5. | Sonata Finance Private Limited | INE509M07329 | Unlisted | 28/02/2023 | 12,50,00,000/- | 20/02/2023 | Principal (Partial Redemption) | N.A. |
| 6. | Sonata Finance Private Limited | INE509M07337 | Listed | 28/02/2023 | 46,70,897/- | 12/02/2023 | Interest | N.A. |
| | | | | | 5,00,00,000/- | | Principal (Partial Redemption) | |
| 7. | Sonata Finance Private Limited | INE509M07246 | Listed | 17/03/2023 (Put option exercised by the Debenture Holder) | 1,26,86,107/- | 01/03/2023 | Interest | N.A. |
| | | | | | 22,00,00,000/- | | Principal (Full and Final Redemption) | |
| 8. | Sonata Finance Private Limited | INE509M07345 | Listed | 20/03/2023 | 2,31,59,451/- | 04/03/2023 | Interest | N.A. |
| 9. | Sonata Finance Private Limited | INE509M07352 | Unlisted | 21/03/2023 | 1,16,55,617/- | 05/03/2023 | Interest | N.A. |
| 10. | Sonata Finance Private Limited | INE509M07303 | Listed | 23/03/2023 | 1,07,52,306/- <i>(net of withholding tax)</i> | 07/03/2023 | Interest | N.A. |
| | | | | | 1,13,73,287.50/- | | | |
| 11. | Sonata Finance Private Limited | INE509M07253 | Listed | 24/03/2023 (Put option exercised by the Debenture Holder) | 1,72,99,237/- | 08/03/2023 | Interest | N.A. |
| | | | | | 30,00,00,000/- | | Principal (Full and Final redemption) | |
| 12. | Sonata Finance Private Limited | INE509M07170 | Unlisted | 31/03/2023 | 70,84,697/- | 27/03/2023 | Interest | N.A. |
| | | | | | 20,00,00,000/- | | Principal (Full and Final redemption) | |

Pursuant to Regulation 57(5) (b) of the LODR Regulations, the company further confirms that during the quarter ended 31st March 2023, there was no obligation towards the payment of interest and the repayment of principal amounts, for its Non-Convertible Securities, which remained unpaid upon the close of the quarter.

Request you to kindly take the same on record.

For Sonata Finance Private Limited

Paurvi Srivastava
Company Secretary

Regd. Office: II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow - 226026, Uttar Pradesh India